The Power of Recursion in Graph Neural Networks for Counting Substructures

Behrooz Tahmasebi MIT CSAIL **Derek Lim** MIT CSAIL Stefanie Jegelka MIT CSAIL

Abstract

To achieve a graph representation, most Graph Neural Networks (GNNs) follow two steps: first, each graph is decomposed into a number of subgraphs (which we call the recursion step), and then the collection of subgraphs is encoded by several iterative pooling steps. While recently proposed higher-order networks show a remarkable increase in the expressive power through a single recursion on larger neighborhoods followed by iterative pooling, the power of deeper recursion in GNNs without any iterative pooling is still not fully understood. To make it concrete, we consider a pure recursion-based GNN which we call Recursive Neighborhood Pooling GNN (RNP-GNN). The expressive power of an RNP-GNN and its computational cost quantifies the power of (pure) recursion for a graph representation network. We quantify the power by means of counting substructures, which is one main limitation of the Message Passing graph Neural Networks (MPNNs), and show how RNP-GNN can exploit the sparsity of the underlying graph to achieve low-cost powerful representations. We also compare the recent lower bounds on the time complexity and show how recursion-based networks are near optimal.

1 INTRODUCTION

The perhaps most widely used class of Graph Neural Networks (GNNs) are the Message Passing Graph Neural Networks (MPNNs) (Gilmer et al., 2017; Kipf and Welling, 2017; Hamilton et al., 2017; Xu et al., 2019; Scarselli et al., 2008; Merkwirth and Lengauer, 2005), which follow an iterative message passing scheme to compute a graph representation. Despite the empirical success of MPNNs, their

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expressive power has been shown to be limited. For example, their discriminative power, at best, corresponds to the one-dimensional Weisfeiler-Lehman (1-WL) graph isomorphism test (Xu et al., 2019; Morris et al., 2019), so they cannot distinguish regular graphs, for instance. Likewise, they cannot count any induced subgraph with at least three vertices (Chen et al., 2020) (see Figure 1) or learn structural graph parameters such as clique information, diameter, conjoint or shortest cycle (Garg et al., 2020). Yet, in applications like computational chemistry, materials design, or pharmacy (Elton et al., 2019; Sun et al., 2020; Jin et al., 2018), the functions we aim to learn often depend on the presence or count of specific substructures, e.g., functional groups. Moreover, in the literature, several statistics and estimators for problems on graphs only rely on counting substructures. For example, testing high-dimensional geometric properties of point clouds is closely related to counting specific substructures Bubeck et al. (2016) (see also Topping et al. (2021)).

The limitations of MPNNs result from their inability to distinguish individual nodes while iterating. The iterative pooling operation used in MPNNs hides the structural information of the neighborhood while considering it as a multi-set. Higher-order networks, such as k-GNNs, equivariant tensor networks, and Equivariant Subgraph Aggregation Networks (ESAN) (Morris et al., 2019; Maron et al., 2018, 2019a; Bevilacqua et al., 2021), also encode the structure of neighborhoods, thus being more powerful. However, since the k-GNNs and equivariant tensor networks process subgraphs of k nodes with iterative pooling operations, they are expensive. Indeed, they operate on $\Theta(n^k)$ tuples, and according to current upper bounds they require up to $O(n^k)$ iterations to achieve the expressive power of the k-WL algorithm (Kiefer and McKay, 2020). The necessary tradeoffs between expressive power and computational complexity are still an open question.

Many GNN architectures, including MPNNs and higherorder GNNs (e.g., LRP, k-GNN, k equivariant tensor networks, etc.) (Morris et al., 2019; Chen et al., 2020; Maron et al., 2018) follow a generic scheme to achieve a graph representation: select a collection of m subgraphs G_i of the input graph (the recurstion step), then encode and aggregate (pool) over these representations with a multi-set

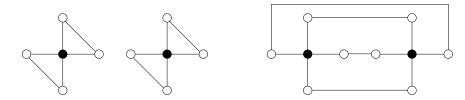


Figure 1: MPNNs cannot count substructures with three nodes or more (Chen et al., 2020). For example, the graph with black center vertex on the left cannot be counted, since the two graphs on the left result in the same node representations as the graph on the right.

function, i.e.,

$$AGGREGATE(\{\{\psi(G_i): i \in [m]\}\}), \tag{1}$$

where $[m] = \{1, \ldots, m\}$. For example, in MPNNs, only one-hop neighborhoods are considered as the decomposition of the input graph into subgraphs, and the multi-set encoding then relies on iterations. Some recent works consider a single recursion on larger neighborhoods combined with iterative pooling and prove they are more powerful (e.g., see Chen et al. (2020); Zhang and Li (2021)). While such a recursion can help with the expressive power, it is still not known what the power of recursive pooling by itsself is and how does it relate to the depth of recursion and its computational complexity. Indeed, the recursion-based networks in the literature often are combined with other pooling operations, and the pure gain of recursion is still not clear.

In this paper, we study the power of (pure) recursion via a purely recursive network called *Recursive Neighborhood Pooling GNN (RNP-GNN)*. That is, we apply the strategy in Equation (1) to (recursively) obtain the representations $\psi(G_i)$, too. This strategy is also at the heart of the *Graph Reconstruction Conjecture* (Kelly et al., 1957), which conjectures that a graph G can be reconstructed from its subgraphs $\{G_v = G \setminus \{v\} : v \in V(G)\}$ (see Section 7). This, however, is unknown for general graphs.

While subgraph pooling relates to the graph reconstruction conjecture, our strategy in RNP-GNNs has important differences. In particular, we show how the aggregation "augments" local encodings if they play together and the subgraphs are selected appropriately, and this reasoning may be of interest for the design of other, even partially, expressive architectures. Moreover, our results show that the complexity is *adjustable* to the counting task of interest and the sparsity of the graph, all as benefits of recursion. We prove that k recursive applications on each node's neighborhood (i.e., depth k recursion) allow counting any substructure of size k. This is in contrast to *iterative* MPNNs, which do one recursion, and fail to count substructures (Chen et al., 2020).

Furthermore, we transfer computational lower bounds that apply to any counting GNN. The lower bounds show that the recursive pooling is close to tight.

In short, in this paper, we make the following contributions:

- We study the power of recursive pooling operations and show that pooling, as an injective multi-set function, is sufficient *by itself* for counting when applied *recursively* on appropriate subgraphs, remarkably without relying on other encoding techniques, iterative pooling, or node IDs. This is different from any other strategy we are aware of in the literature.
- We analyze the complexity of recursive pooling as a function of the task and input graph. The recursive pooling operations not only improve the expressive power but can also adapt the graph representation complexity to the input graph structure, in contrast to some other higher-order representations.
- We provide complexity lower bounds for pooling and general GNN architectures that count motifs.

2 BACKGROUND

Message Passing Graph Neural Networks. Let $G = (\mathcal{V}, \mathcal{E}, X)$ be an attributed graph with $|\mathcal{V}| = n$ nodes. Here, $X_v \in \mathcal{X}$ denotes the initial attribute of $v \in \mathcal{V}$, where $\mathcal{X} \subseteq \mathbb{N}$ is a (countable) domain.

A typical Message Passing Graph Neural Network (MPNN) first computes a representation of each node, and then aggregates the node representations via a readout function into a representation of the entire graph G. The representation $h_v^{(i)}$ of each node $v \in \mathcal{V}$ is computed iteratively by aggregating the representations $h_u^{(i-1)}$ of the neighboring vertices u:

$$m_v^{(i)} = \text{Aggregate}^{(i)} \left(\{ h_u^{(i-1)} : u \in \mathcal{N}(v) \} \right)$$
 (2)

$$h_v^{(i)} = \text{Combine}^{(i)} \left(h_v^{(i-1)}, m_v^{(i)} \right),$$
 (3)

for any $v \in \mathcal{V}$, for k iterations, and with $h_v^{(0)} = X_v$. The AGGREGATE/COMBINE functions are parametrized, and $\{\!\{.\}\!\}$ denotes a multi-set, i.e., a set with (possibly) repeating elements. A graph-level representation can be computed as $h_G = \text{READOUT}(\{\!\{h_v^{(k)}: v \in \mathcal{V}\}\!\})$, where READOUT is a

learnable aggregation function. For representational power, it is important that the learnable functions are injective (Xu et al., 2019).

Local Relational Pooling (LRP). The strategy of recursive pooling has previously been used for counting in Local Relational Pooling (LRP) (Chen et al., 2020). LRP relies on an isomorphic encoding of subgraphs, which is expensive – e.g., the relational pooling it uses requires O(k!) time for a subgraph of size k. Other higher-order GNNs would be expensive, too, as high orders are needed for complete isomorphism power. The idea of having one recursion and then using a base network is also mentioned in Zhang and Li (2021), where the authors consider MPNNs as base networks and show how the model can distinguish most regular graphs. A major difference to our RNP is that our recursion uses subgraphs of varying sizes and structures, many of them much smaller - adapted to the graph structure and specific counting task. Thus, the recursion pooling operation not only improves the expressive power but can also make it more adapted. (See also Abu-El-Haija et al. (2019); Nikolentzos et al. (2020); Wang et al. (2020); Feng et al. (2022) for more related works).

Higher-Order GNNs. To increase the representational power of GNNs, several higher-order GNNs have been proposed. In k-GNN, message passing is applied to k-tuples of nodes, inspired by k-WL (Morris et al., 2019). At initialization, each k-tuple is labeled such that two k-tuples are labeled differently if their induced subgraphs are not isomorphic. As a result, k-GNNs can count (induced) substructures with at most k vertices even at initialization. Another class of higher-order networks applies (linear) equivariant operations, interleaved with coordinate-wise nonlinearities, to order-k tensors consisting of the adjacency matrix and input node attributes (Maron et al., 2018, 2019a,b). These GNNs are at least as powerful as k-GNNs, and hence they too can count substructures with at most k vertices. All these methods need $\Omega(n^k)$ operations.

Expressive power. Several other works have studied the expressive power of GNNs as function approximators (Azizian and Lelarge, 2020). Scarselli et al. (2009) extend universal approximation from feedforward networks to MPNNs, using the notion of unfolding equivalence, i.e., functions on computation trees. Indeed, graph distinction and function approximation are closely related (Chen et al., 2019; Azizian and Lelarge, 2020; Keriven and Peyré, 2019). Maron et al. (2019b) and Keriven and Peyré (2019) show that higher-order, tensor-based GNNs provably achieve universal approximation of permutationinvariant functions on graphs, and Loukas (2019) analyzes expressive power under depth and width restrictions. Studying GNNs from the perspective of local algorithms, Sato et al. (2019) show that GNNs can approximate solutions to certain combinatorial optimization problems.

Subgraphs and GNNs. Having information about subgraphs can be quite helpful in various graph representation algorithms (Liu et al., 2019; Monti et al., 2018; Liu et al., 2020; Yu et al., 2020; Meng et al., 2018; Cotta et al., 2020; Alsentzer et al., 2020; Huang and Zitnik, 2020). For example, for graph comparison (i.e., testing whether a given (possibly large) subgraph exists in the given model), Ying et al. (2020) compare the outputs of GNNs for small subgraphs of the two graphs. To improve the expressive power of GNNs, Bouritsas et al. (2020) use features that are counts of specific subgraphs of interest. Another example is (Vignac et al., 2020), where an MPNN is strengthened by learning local context matrices around vertices. Recent works have also developed GNNs that pass messages on ego-nets (You et al., 2021; Sandfelder et al., 2021). With motivation from the reconstruction conjecture, Cotta et al. (2021) process node-deleted subgraphs with individual MPNNs, and then pool them with a DeepSets model to get a representation of the original graph. ESAN (Bevilacqua et al., 2021) generalizes several different types of subgraph GNNs, with an equivariant architecture that handles general subgraph types such as ego-nets, node-deleted subgraphs, and edge-deleted subgraphs.

3 RECURSIVE NEIGHBORHOOD POOLING

Let $G = (\mathcal{V}, \mathcal{E}, X)$ be an attributed input graph with $|\mathcal{V}| = n$ nodes, let $h_v^{(0)} = X_v$ be the initial representation of each node v, and let $\mathcal{N}_r(v)$ denote the set of all nodes up to r hops away from v.

The Recursive neighborhood pooling operation RNP-GNN $(G, \{h_u^{\rm in}\}_{u\in\mathcal{V}(G)}, (r_1,\ldots,r_{\tau}))$ takes a graph with node features and a sequence of neighborhood radii for different recursion steps, and returns a set of node encodings $\{h_v\}_{v\in\mathcal{V}(G)}$. For any $v\in G$, RNP-GNN first constructs v's neighborhood, removes v and marks its neighbors by adding an additional node feature:

$$G_v \leftarrow \mathcal{N}_{r_1}(v) \setminus \{v\},$$
 (4)

$$h_{u,\text{aug}}^{\text{in}} = (h_u^{\text{in}}, \mathbb{1}[(u, v) \in \mathcal{E}]).$$
 (5)

By marking node labels with the structural information $\mathbb{1}[(u,v)\in\mathcal{E}]$ in this step, we bypass the reconstruction conjecture. Next, we aggregate over subgraph representations. In the base case of $\tau=1$, we simply aggregate over the input features:

$$h_v \leftarrow \mathsf{AGGREGATE}^{(\tau)}(h_v^\mathsf{in}, \{\!\!\{ h_{u,\mathsf{aug}}^\mathsf{in} : u \in G_v \}\!\!\}).$$

If $\tau > 1$, we recursively represent neighborhoods of nodes in G_v . To compute the representation of node v, this is done by forming the message $\hat{h}_{v,u}$ between nodes u and v

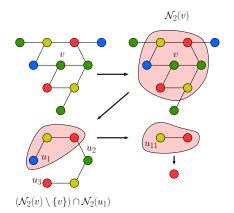


Figure 2: Illustration of a Recursive Neighborhood Pooling GNN (RNP-GNN) with recursion parameters (2,2,1). To compute the representation of node v in the given input graph (depicted in the top left of the figure), we first recurse on $G(\mathcal{N}_2(v)\setminus\{v\})$ (top right of figure). To do so, we find the representation of each node $u\in G(\mathcal{N}_2(v)\setminus\{v\})$. For instance, to compute the representation of u_1 , we apply an RNP-GNN with recursion parameters (2,1) and aggregate $G((\mathcal{N}_2(v)\setminus\{v\})\cap(\mathcal{N}_2(u_1)\setminus\{u_1\}))$, which is shown in the bottom left of the figure. To do so, we recursively apply an RNP-GNN with recursion parameter (1) on $G((\mathcal{N}_2(v)\setminus\{v\})\cap(\mathcal{N}_2(u_1)\setminus\{u_1\})\cap(\mathcal{N}_1(u_{11})\setminus\{u_{11}\}))$, in the bottom right of the figure.

recursively, then aggregating messages in G_v to update h_v :

$$\begin{split} \{\hat{h}_{v,u}\}_{u \in G_v} \\ \leftarrow \text{RNP-GNN}\big(G_v, \{h_{u,\text{aug}}^{\text{in}}\}_{u \in G_v}, (r_2, r_3, \dots, r_\tau)\big) \\ h_v \leftarrow \text{Aggregate}^{(\tau)}\Big(h_v^{\text{in}}, \{\!\!\{ \hat{h}_{u,v} : u \in G_v\}\!\!\}\Big) \end{split}$$

For aggregation, we can use, e.g., the injective multi-set function from (Xu et al., 2019):

$$AGGREGATE^{(\tau)}\left(h_v, \{h_u\}_{u \in G_v}\right) = \tag{6}$$

$$\mathrm{MLP}^{(\tau)}\Big((1+\epsilon)h_v + \sum\nolimits_{u \in G_v} \hat{h}_{u,v}\Big). \tag{7}$$

The final readout aggregates over the final node representations of the entire graph. Figure 2 illustrates an RNP-GNN with recursion parameters (2,2,1), and Algorithm 1 provides pseudocode.

While MPNNs also encode a representation of a local neighborhood, the recursive representations of RNP-GNN differ as they take into account *intersections* of neighborhoods. As a result, as we will see in Section 4, they retain more structural information and are more expressive than MPNNs.

4 EXPRESSIVE POWER OF RECURSIVE POOLING

In this section, we analyze the expressive power of RNP-GNNs. This measures how powerful (pure) recursion is.

4.1 Counting (Induced) Substructures

In contrast to MPNNs, which in general cannot count substructures of three vertices or more (Chen et al., 2020), in this section we prove that for any set of substructures, there is an RNP-GNN that provably counts them. We begin with a few definitions.

Definition 4.1. Let G, H be arbitrary, potentially attributed simple graphs, where \mathcal{V} is the set of nodes in G. Also, for any $S \subseteq \mathcal{V}$, let G(S) denote the subgraph of G induced by S. The *induced subgraph count function* is defined as

$$C(G; H) := \sum_{S \subseteq \mathcal{V}} \mathbb{1}\{G(S) \cong H\},\tag{8}$$

i.e., the number of subgraphs of G isomorphic to H.

To relate the size of encoded neighborhoods to the substructure H, we will need a notion of *covering sequences* for graphs.

Definition 4.2. Let $H = (\mathcal{V}_H, \mathcal{E}_H)$ be a simple connected graph. For any $\mathcal{S} \subseteq \mathcal{V}_H$ and $v \in \mathcal{V}_H$, define the covering distance of v from \mathcal{S} as

$$\bar{d}_H(v;\mathcal{S}) := \max_{u \in \mathcal{S}} d(u,v), \tag{9}$$

where d(.,.) is the shortest-path distance in H.

Definition 4.3. Let H be a simple connected graph on $\tau+1$ vertices. A permutation of vertices, such as $(v_1,v_2,\ldots,v_{\tau+1})$, is called a *vertex covering sequence* if and only if there exists a sequence $\mathbf{r}=(r_1,r_2,\ldots,r_{\tau})\in\mathbb{N}^{\tau}$, which is called a *covering sequence*, such that

$$\bar{d}_{H'}(v_i; \mathcal{S}_i) \le r_i, \tag{10}$$

Algorithm 1 Recursive Neighborhood Pooling-GNN (RNP-GNN)

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\begin{aligned} &\textbf{Input: } G = (\mathcal{V}, \mathcal{E}, \{x_v\}_{v \in \mathcal{V}}) \text{ where } \mathcal{V} = [n], \text{ recursion parameters } r_1, r_2, \dots, r_t \in \mathbb{N}, \epsilon^{(i)} \in \mathbb{R}, i \in [\tau], \text{ node features } \{x_v\}_{v \in \mathcal{V}}. \end{aligned}
&\textbf{Output: } h_v \text{ for all } v \in \mathcal{V}
&h_v^{\text{in}} \leftarrow x_v \text{ for all } v \in \mathcal{V}
&\textbf{if } \tau = 1 \text{ then}
&h_v \leftarrow \text{MLP}^{(\tau,1)} \Big( (1+\epsilon^{(1)}) h_v^{\text{in}} + \sum_{u \in \mathcal{N}_{r_1}(v) \setminus \{v\}} \text{MLP}^{(\tau,2)} (h_u^{\text{in}}, \mathbb{1}(u,v) \in \mathcal{E}) \Big),
&\text{for all } v \in \mathcal{V}.
&\textbf{else} \\ &\textbf{for all } v \in V \text{ do} \\ &G'_v \leftarrow G(\mathcal{N}_{r_1}(v) \setminus \{v\}), \text{ which has node attributes } \{(h_u^{\text{in}}, \mathbb{1}[(u,v) \in \mathcal{E}])\}_{u \in \mathcal{N}_{r_1}(v) \setminus \{v\}} \\ &\{\hat{h}_{v,u}\}_{u \in G'_v \setminus \{v\}} \leftarrow \text{RNP-GNN}(G'_v, (r_2, r_3, \dots, r_\tau), (\epsilon^{(2)}, \dots, \epsilon^{(\tau)})) \\ &h_v \leftarrow \text{MLP}^{(\tau)} \Big( (1+\epsilon^{(\tau)}) h_v^{\text{in}} + \sum_{u \in \mathcal{N}_{r_1}(v) \setminus \{v\}} \hat{h}_{u,v} \Big).
&\textbf{end for end if } \\ &\textbf{return } \{h_v\}_{v \in \mathcal{V}} \end{aligned}
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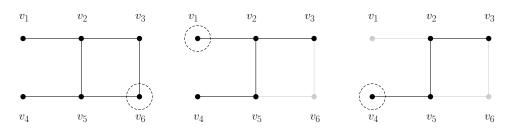


Figure 3: Example of a covering sequence computed for the graph on the left. For this graph, $(v_6, v_1, v_4, v_5, v_3, v_2)$ is a vertex covering sequence with respect to the covering sequence (3, 3, 3, 2, 1). The first two computations to obtain this covering sequence are depicted in the middle and on the right.

for any $i \in [\tau] = \{1, 2, \dots, \tau\}$, where $S_i = \{v_i, v_{i+1}, \dots, v_{\tau+1}\}$ and $H'_i = H(S_i)$ is the subgraph of H induced by the set of vertices S_i . We also say that H admits the covering sequence $\mathbf{r} = (r_1, r_2, \dots, r_{\tau}) \in \mathbb{N}^{\tau}$ if there is a vertex covering sequence for H with respect to \mathbf{r} .

In particular, in a covering sequence, we first consider the whole graph as a local neighborhood of one of its nodes with radius r_1 . Then, we remove that node and compute the covering sequence of the remaining graph. Figure 3 shows an example of the covering sequence computation. An important property, which holds by definition, is that if \mathbf{r} is a covering sequence for H, then any $\mathbf{r}' \geq \mathbf{r}$ (coordinatewise) is also a covering sequence for H.

Note that any connected graph on k nodes admits at least one covering sequence, which is $(k-1,k-2,\ldots,1)$. To observe this fact, note that in a connected graph, there is at least one node that can be removed and the remaining graph still remains connected. Therefore, we may take this node as the first element of a vertex covering sequence, and inductively find the other elements. Since the diameter of a connected graph with k vertices is always bounded by

k-1, we achieve the desired result. However, we will see in the next section that, when using covering sequences to identify sufficiently powerful RNP-GNNs, it is desirable to have covering sequences with low r_1 , since the complexity of the resulting RNP-GNN depends on r_1 .

More generally, if H_1 and H_2 are (possibly attributed) simple graphs on k nodes and $H_1 \in H_2$, i.e., H_1 is a subgraph of H_2 (not necessarily induced subgraph), then it follows from the definition that any covering sequence for H_1 is also a covering sequence for H_2 . As a side remark, as illustrated in Figure 4, covering sequences need not always be decreasing.

Using covering sequences, we can show the following result.

Theorem 4.4. Consider a set of (possibly attributed) graphs \mathcal{H} on $\tau+1$ vertices, such that any $H \in \mathcal{H}$ admits the covering sequence $(r_1, r_2, \ldots, r_{\tau})$. Then, there is an RNP-GNN $f(\cdot;\theta)$ with recursion parameters $(r_1, r_2, \ldots, r_{\tau})$ that can count any $H \in \mathcal{H}$. In other words, for any $H \in \mathcal{H}$, if $C(G_1; H) \neq C(G_2; H)$, then $f(G_1; \theta) \neq f(G_2; \theta)$. The same result also holds for the non-induced subgraph count

function.

Theorem 4.4 states that, with appropriate recursion parameters, any set of (possibly attributed) substructures can be counted by an RNP-GNN. Interestingly, induced and non-induced subgraphs can be both counted in RNP-GNNs¹. We prove Theorem 4.4 in Appendix A.2. The main idea is to show that we can implement the intuition for recursive pooling outlined in Section 3 formally with the proposed architecture and multiset functions.

The theorem holds for any covering sequence that is valid for all graphs in \mathcal{H} . For any graph, one can compute a covering sequence by computing a spanning tree, and sequentially pruning the leaves of the tree. The resulting sequence of nodes is a vertex covering sequence, and the corresponding covering sequence can be obtained from the tree too (Appendix D). A valid covering sequence for all the graphs in \mathcal{H} is the coordinate-wise maximum of all these sequences.

For large substructures, the sequence $(r_1, r_2, \ldots, r_{\tau})$ can be long or include large numbers, and this will affect the computational complexity of RNP-GNNs. For small, e.g., constant-size substructures, the recursion parameters are also small (i.e., $r_i = O(1)$ for all i), raising the hope to count these structures efficiently. In particular, r_1 is an important parameter. In Section 4.3, we analyze the complexity of RNP-GNNs in more detail.

4.2 A Universal Approximation Result for Local Functions

Theorem 4.4 shows that RNP-GNNs can count substructures if their recursion parameters are chosen carefully. Next, we provide a universal approximation result, which shows that they can represent any function related to local neighborhoods or small subgraphs in a graph.

First, we recall that for a graph G, G(S) denotes the subgraph of G induced by the set of vertices S.

Definition 4.5. A function $\ell:\mathbb{G}_n\to\mathbb{R}^d$ is called an r-local graph function if

$$\ell(G) = \phi(\{ \{ \psi(G(S)) : S \subseteq \mathcal{V}, |S| \le r \} \}), \tag{11}$$

where $\psi:\mathbb{G}_r\to\mathbb{R}^{d'}$ is a function on graphs and ϕ is a multi-set function.

In other words, a local function only depends on small substructures.

Theorem 4.6. For any r-local graph function $\ell(.)$, there exists an RNP-GNN $f(.;\theta)$ with recursion parameters $(r-1,r-2,\ldots,1)$ such that $f(G;\theta)=\ell(G)$ for any $G\in\mathbb{G}_n$.

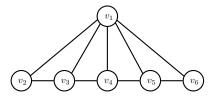


Figure 4: For the above graph, (v_1, v_2, \dots, v_6) is a vertex covering sequence. The corresponding covering sequence (1, 4, 3, 2, 1) is not decreasing.

As a result, we can provably learn all the local information in a graph with an appropriate RNP-GNN. Note that we still need recursions, because the function $\psi(.)$ may be an arbitrarily difficult graph function. However, to achieve the full generality of such a universal approximation result, we need to consider large recursion parameters $(r_1 = r - 1)$ and injective aggregations in the RNP-GNN network. For universal approximation, we may also need high dimensions if fully connected layers are used for aggregation (see the proof in Appendix B for more details). (In Appendix B, we also present results on counting not necessarily connected substructures with RNP-GNNs).

As a remark, for r=n, achieving universal approximation on graphs implies solving the graph isomorphism problem. But, in this extreme case, the computational complexity of RNP is in general not polynomial in n.

4.3 Computational Complexity

The computational complexity of RNP-GNNs is graph-dependent. For instance, we need to compute the set of local neighborhoods, which is cheaper for sparse graphs. Moreover, in the recursions, we use intersections of neighborhoods which become smaller and sparser.

Theorem 4.7. Let $f(.;\theta): \mathbb{G}_n \to \mathbb{R}^d$ be an RNP-GNN with recursion parameters $(r_1, r_2, ..., r_{\tau})$. Assume that the observed graphs $G_1, G_2, ...$, whose representations we compute, satisfy the following property:

$$\max_{v \in [n]} |\mathcal{N}_{r_1}(v)| \le c,$$

for a constant c. Then the number of node updates in the RNP-GNN is $O(nc^{\tau})$.

In other words, if $c=n^{o(1)}$ and $\tau=O(1)$, then RNP-GNN requires relatively few updates (that is, $n^{1+o(1)}$). If the maximum degree of the given graphs is Δ , then $c=O(r_1\Delta^{r_1})$. Therefore, similarly, if $\Delta=n^{o(1)}$ then we can count with at most $n^{1+o(1)}$ updates. Additional gains may arise from rapidly shrinking neighborhoods, which are not yet accounted for in Theorem 4.7. To put this in context, the higher-order GNNs based on tensors or k-WL would operate on tensors of order $n^{\tau+1}$.

 $^{^1} For$ simplicity, we assume that ${\cal H}$ only contains $\tau+1$ node graphs. If ${\cal H}$ includes graphs with strictly less than $\tau+1$ vertices, we can simply append a sufficient number of zeros to their covering sequences.

Table 1: Time complexity of models.	Δ is the max-degree, and '-' means the
complexity is not a polynomial in n .	

Model	worst-case	$\Delta = n^{o(1)}$	$\Delta = O(\log(n))$	$\Delta = O(1)$
LRP	_	_	_	O(n)
k-WL	n^k	n^k	n^k	n^k
RNP	n^k	$n^{1+o(1)}$	$ ilde{O}(n)$	O(n)

The above results show that when using RNP-GNNs with sparse graphs, we can represent functions of substructures with k nodes without requiring k-order tensors. LRPs also encode neighborhoods of distance r_1 around nodes. In particular, all c! permutations of the nodes in a neighborhood of size c are considered to obtain the representation. As a result, LRP networks only have polynomial complexity if $c = o(\log(n))$. Thus, RNP-GNNs can provide an exponential improvement in terms of the tolerable size c of neighborhoods with distance r_1 in the graph.

Moreover, Theorem 4.7 suggests to aim for small r_1 . The other r_i 's may be larger than r_1 , as shown in Figure 4, but do not affect the upper bound on the complexity.

5 TIME COMPLEXITY LOWER BOUNDS FOR COUNTING SUBGRAPHS

In this section, we put our results in the context of known hardness results for subgraph counting. In general, the subgraph isomorphism problem is known to be NP-complete. Going further, the Exponential Time Hypothesis (ETH) is a conjecture in complexity theory (Impagliazzo and Paturi, 2001), and states that several NP-complete problems cannot be solved in sub-exponential time. ETH, as a stronger version of the $P \neq NP$ problem, is widely believed to hold. Assuming that ETH holds, the k-clique detection problem requires at least $n^{\Omega(k)}$ time (Chen et al., 2005). This means that if a graph representation can count any subgraph H of size k, then computing it requires at least $n^{\Omega(k)}$ time.

Corollary 5.1. Assuming the ETH conjecture holds, any graph representation that can count any substructure H on k vertices with appropriate parametrization needs $n^{\Omega(k)}$ time to compute.

The above bound matches the $O(n^k)$ complexity of the higher-order GNNs. Compared with Theorem 6.1 in Appendix 6, Corollary 5.1 is more general, while Theorem 6.1 has fewer assumptions and offers a refined result for aggregation-based graph representations.

Given that Corollary 5.1 is a *worst-case* bound, a natural question is whether we can do better for subclasses of graphs. Regarding H, even if H is a random Erdös-Rényi graph, it can only be counted in $n^{\Omega(k/\log k)}$ time (Dalirrooyfard et al., 2019).

Regarding the input graph in which we count, consider two classes of sparse graphs: $strongly\ sparse\ graphs$ have maximum degree $\Delta=O(1)$, and $weakly\ sparse\ graphs$ have average degree $\bar{\Delta}=O(1)$. We argued in Theorem 4.7 that RNP-GNNs achieve almost linear complexity for the class of strongly sparse graphs. For weakly sparse graphs, in contrast, the complexity of RNP-GNNs is generally not linear, but still polynomial, and can be much better than $O(n^k)$. One may ask whether it is possible to achieve a learnable graph representation such that its complexity for weakly sparse graphs is still linear. Recent results in complexity theory imply that this is impossible:

Corollary 5.2 (Gishboliner et al. (2020); Bera et al. (2019, 2020)). There is no graph representation algorithm that runs in linear time on weakly sparse graphs and is able to count any substructure H on k vertices (with appropriate parametrization).

Hence, RNP-GNNs are close to optimal for several cases.

6 AN INFORMATION-THEORETIC LOWER BOUND

In this section, we provide a general information-theoretic lower bound for graph representations that encode a given graph G by first encoding a number of (possibly small) graphs G_1, G_2, \ldots, G_t and then aggregating the resulting representations. The sequence of graphs G_1, G_2, \ldots, G_t may be obtained in an arbitrary way from G. For example, in an MPNN, G_i can be the computation tree (rooted tree) at node i. As another example, in LRP, G_i is the local neighborhood around node i.

Formally, consider a graph representation $f(.;\theta):\mathbb{G}_n\to\mathbb{R}^d$ that takes the form

$$f(G;\theta) = \text{AGGREGATE}(\{\{\psi(G_i) : i \in [t]\}\}), \quad (12)$$

for any $G \in \mathbb{G}_n$, where $[t] = \{1,\ldots,t\}$, AGGREGATE is a multi-set function, $(G_1,G_2,\ldots,G_t) = \Xi(G)$ where $\Xi(.):\mathbb{G}_n \to \left(\bigcup_{m=1}^\infty \mathbb{G}_m\right)^t$ is a function from one graph to t graphs, and $\psi:\bigcup_{m=1}^\infty \mathbb{G}_m \to [s]$ is a function on graphs taking s values. In short, we encode t graphs, and each encoding takes one of s values. We call this graph representation function an (s,t)-good graph representation.

Theorem 6.1. Consider a parametrized class of (s,t)-good representations $f(.;\theta): \mathbb{G}_n \to \mathbb{R}^d$ that is able to

count any (not necessarily induced²) substructure with k vertices. More precisely, for any graph H with k vertices, there exists $f(.;\theta)$ such that if $C(G_1;H) \neq C(G_2;H)$, then $f(G_1;\theta) \neq f(G_2;\theta)$. Then³ $t = \tilde{\Omega}(n^{\frac{k}{s-1}})$.

In particular, for any (s,t)-good graph representation with s=2, i.e., binary encoding functions, we need $\tilde{\Omega}(n^k)$ encoded graphs. This implies that, for s=2, enumerating all subgraphs and deciding for each whether it equals H is near optimal. Moreover, if $s\leq k$, then $t=\Theta(n)$ small graphs would not suffice to enable counting.

More interestingly, if k,s=O(1), then it is impossible to perform the substructure counting task with $t=O(\log(n))$. As a result, in this case, considering n encoded graphs (as is done in GNNs or LRP networks) cannot be exponentially improved.

The lower bound in this section is information-theoretic and hence applies to any algorithm. It may be possible to strengthen it by considering computational complexity, too. For binary encodings, i.e., s=2, however, we know that the bound cannot be improved since manual counting of subgraphs matches the lower bound.

7 RELATIONSHIP TO THE RECONSTRUCTION CONJECTURE

Theorem 4.6 provides a universality result for RNP-GNNs. Here, we note that the proposed method is closely related to the reconstruction conjecture, an old open problem in graph theory. This motivates us to explain their relationship/differences. First, we need a definition for unattributed graphs.

Definition 7.1. Let $\mathcal{F}_n \subseteq \mathbb{G}_n$ be a set of graphs and let $G_v = G(\mathcal{V} \setminus \{v\})$ for any finite simple graph $G = (\mathcal{V}, \mathcal{E})$, and any $v \in \mathcal{V}$. Then, we say the set \mathcal{F} is reconstructible if and only if there is a bijection

$$\{\!\!\{G_v : v \in \mathcal{V}\}\!\!\} \stackrel{\Phi}{\longleftrightarrow} G,$$
 (13)

for any $G \in \mathcal{F}_n$. In other words, \mathcal{F}_n is reconstructible, if and only if the multi-set $\{G_v : v \in \mathcal{V}\}$ fully identifies G for any $G \in \mathcal{F}_n$.

It is known that the class of disconnected graphs, trees, regular graphs, are reconstructible (Kelly et al., 1957; McKay, 1997). The general case is still open; however it is widely believed that it is true.

Conjecture 1 (Kelly et al. (1957)). \mathbb{G}_n is reconstructible.

For RNP-GNNs, the reconstruction from the subgraphs G_v^* , $v \in [n]$ is possible, since we relabel any subgraph (in the

definition of X^*) and this preserves the critical information for the recursion to the original graph. In the reconstruction conjecture, this part of information is missing, and this makes the problem difficult. Nonetheless, since in RNP-GNNs we preserve the original node's information in the subgraphs with relabeling, the reconstruction conjecture is not required to hold to show the universality results for RNP-GNNs, although that conjecture is a motivation for this paper. Moreover, if it can be shown that the reconstruction conjecture it true, it may be also possible to find a simple encoding of subgraphs to an original graph and this may lead to more powerful but less complex new GNNs.

8 EXPERIMENTS

In this section, we validate our theoretical findings via numerical experiments. Here, we briefly describe our experimental setup and results — further experimental details are given in Appendix F.

Table 2: Numerical results for counting induced triangles and non-induced 3-stars, following the setup of Chen et al. (2020). We report the test MSE divided by variance of the true counts of each substructure (lower is better). The best three models for each task are bolded. Numbers besides RNP-GNN are reported from Chen et al. (2020).

	Erdős-Renyi		Random	Random Regular	
	triangle	3-star	triangle	3-star	
GCN	6.78E-1	4.36E-1	1.82	2.63	
GIN	1.23E-1	1.62E-4	4.70E-1	3.73E-4	
GraphSAGE	1.31E-1	2.40E-10	3.62E-1	8.70E-8	
sGNN	9.25E-2	2.36E-3	3.92E-1	2.37E-2	
2-IGN	9.83E-2	5.40E-4	2.62E-1	1.19E-2	
PPGN	5.08E-8	4.00E-5	1.40E-6	8.49E-5	
LRP-1-3	1.56E-4	2.17E-5	2.47E-4	1.88E-6	
Deep LRP-1-3	2.81E-5	1.12E-5	1.30E-6	2.07E-6	
RNP-GNN	1.39E-5	1.39E-5	2.38E-6	1.50E-4	

Table 3: Test accuracy on the EXP dataset with setup as in Abboud et al. (2021). Numbers besides RNP-GNN are from Abboud et al. (2021).

Model	Accuracy (%)
GCN-RNI	98.0 ± 1.85
PPGN	50.0
1-2-3-GCN-L	50.0
3-GCN	$\textbf{99.7} \pm \textbf{0.004}$
RNP-GNN $(r_1 = 1)$	50.0
RNP-GNN $(r_1 = 2)$	$\textbf{99.8} \pm \textbf{0.005}$

Counting substructures. First, we follow the experimental setup of Chen et al. (2020) on tasks for counting substructures. In Table 2, we report results for learning the induced subgraph count of triangles and non-induced subgraph count of 3-stars. Our RNP-GNN model is consistently within the best performing models for these counting tasks, thus validating our theoretical results. Based on the baseline results taken from (Chen et al., 2020), RNP-GNN tends to widely outperform MPNNs

²The theorem also holds for induced subgraphs, with/without node attributes.

 $^{{}^3\}tilde{\Omega}(m)$ is $\Omega(m)$ up to poly-logarithmic factors.

(GCN (Kipf and Welling, 2017), GIN (Xu et al., 2019), GraphSAGE (Hamilton et al., 2017)), and other models not tailored for counting: spectral GNN (Chen et al., 2018), and 2-IGN (Maron et al., 2018). Also, RNP-GNN often beats higher-order GNNs: PPGN (Maron et al., 2019a) and LRP-1-3 (Chen et al., 2020). RNP-GNN is mostly comparable to Deep LRP-1-3, though Deep LRP-1-3 outperforms it in a few cases. Recall that Deep LRP-1-3 is a more advanced version of LRP with additional empirical changes — we leave further developments of advanced variants of RNP-GNN to future work.

Satisfiability of propositional formulas. Second, we test the expressiveness of our model in distinguishing nonisomorphic graphs that 1-WL cannot distinguish. The EXP dataset (Abboud et al., 2021) for classifying whether certain propositional formulas are satisfiable requires higher than 1-WL expressive power to achieve better than random accuracy. As shown in Table 3, while our RNP-GNN with $r_1 = 1$ is unable to achieve better than random accuracy, our RNP-GNN with $r_1=2$ achieves near perfect accuracy — beating all other models based on results taken from (Abboud et al., 2021). These other models include universal models with random node identifiers (GCN-RNI (Abboud et al., 2021)), GNNs with 3-WL power (PPGN (Maron et al., 2019a)), and GNNs that imitate some (possibly weaker) version of 3-WL (1-2-3-GCN-L (Morris et al., 2019), 3-GCN (Abboud et al., 2021)). Thus, our architecture, which is not developed within common frameworks for achieving k-WL expressiveness, is in fact powerful at distinguishing non-isomorphic graphs.

9 CONCLUSION

In this paper, the theoretical power of recursive pooling operations on graphs is studied. In particular, we show that recursive pooling can count substructures without leaning on additional representation techniques via other architectures. This approach is different from previous works, and the insights into how it captures structural information — neighborhood intersections and marking — are of more general interest for designing future architectures.

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A PROOF OF THEOREM 4.4

A.1 Preliminaries

Let us first state a few definitions about graph functions. Note that for any graph function $f: \mathbb{G}_n \to \mathbb{R}^d$, we have f(G) = f(H) for any $G \cong H$.

Definition A.1. Given two graph functions $f, g : \mathbb{G}_n \to \mathbb{R}^d$, we write $f \supseteq g$, if and only if for any $G_1, G_2 \in \mathbb{G}_n$,

$$\forall G_1, G_2 \in G_n : g(G_1) \neq g(G_2) \implies f(G_1) \neq f(G_2),$$
 (14)

or, equivalently,

$$\forall G_1, G_2 \in G_n : f(G_1) = f(G_2) \implies g(G_1) = g(G_2). \tag{15}$$

Proposition A.2. Consider graph functions $f, g, h : \mathbb{G}_n \to \mathbb{R}^d$ such that $f \supseteq g$ and $g \supseteq h$. Then, $f \supseteq h$. In other words, \supseteq is transitive.

Proof. The proposition holds by definition.

Proposition A.3. Consider graph functions $f, g : \mathbb{G}_n \to \mathbb{R}^d$ such that $f \supseteq g$. Then, there is a function $\xi : \mathbb{R}^d \to \mathbb{R}^d$ such that $\xi \circ f = g$.

Proof. Let $\mathbb{G}_n = \sqcup_{i \in \mathbb{N}} \mathcal{F}_i$ be the partitioning induced by the equality relation with respect to the function f on \mathbb{G}_n . Similarly define \mathcal{G}_i , $i \in \mathbb{N}$ for g. Note that due to the definition, $\{\mathcal{F}_i : i \in \mathbb{N}\}$ is a refinement for $\{\mathcal{G}_i : i \in \mathbb{N}\}$. Define ξ to be the unique mapping from $\{\mathcal{F}_i : i \in \mathbb{N}\}$ to $\{\mathcal{G}_i : i \in \mathbb{N}\}$ which respects the equality relation. One can observe that such ξ satisfies the requirement in the proposition.

Definition A.4. An RNP-GNN is called maximally expressive, if and only if

- all the aggregate functions are injective as mappings from a multi-set on a countable ground set to their codomain.
- all the combine functions are injective mappings.

Proposition A.5. Consider two RNP-GNNs f, g with the same recursion parameters $\mathbf{r} = (r_1, r_2, \dots, r_{\tau})$ where f is maximally expressive. Then, $f \supseteq g$.

Proof. The proposition holds by definition.

Proposition A.6. Consider a sequence of graph functions f, g_1, \ldots, g_k . If $f \supseteq g_i$ for all $i \in [k]$, then

$$f \supseteq \sum_{i=1}^{k} c_i g_i, \tag{16}$$

for any $c_i \in \mathbb{R}$, $i \in \mathbb{N}$.

Proof. Since $f \supseteq g_i$, we have

$$\forall G_1, G_2 \in G_n : f(G_1) = f(G_2) \implies g_i(G_1) = g_i(G_2), \tag{17}$$

for all $i \in [k]$. This means that for any $G_1, G_2 \in \mathbb{G}_n$ if $f(G_1) = f(G_2)$ then $g_i(G_1) = g_i(G_2)$, $i \in [k]$, and consequently $\sum_{i=1}^k c_i g_i(G_1) = \sum_{i=1}^k c_i g_i(G_2)$. Therefore, from the definition we conclude $f \supseteq \sum_{i=1}^k c_i g_i$. Note that the same proof also holds in the case of countable summations as long as the summation is bounded.

Definition A.7. Let $H = (\mathcal{V}_H, \mathcal{E}_H, X^H)$ be a attributed connected simple graph with k nodes. For any attributed graph $G = (\mathcal{V}_G, \mathcal{E}_G, X^G) \in \mathbb{G}_n$, the induced subgraph count function C(G; H) is defined as

$$C(G;H) := \sum_{S \subseteq [n]} \mathbb{1}\{G(S) \cong H\}. \tag{18}$$

Also, let $\bar{C}(G; H)$ denote the number of non-induced subgraphs of G which are isomorphic to H. It can be defined with the homomorphisms from H to G. Formally, if n > k define

$$\bar{C}(G;H) := \sum_{\substack{\mathcal{S} \subseteq [n] \\ |\mathcal{S}| = k}} \bar{C}(G(\mathcal{S});H). \tag{19}$$

Otherwise, n = k, and we define

$$\bar{C}(G;H) := \sum_{\tilde{H} \in \tilde{\mathcal{H}}(H)} c_{\tilde{H},H} \times \mathbb{1}\{G \cong \tilde{H}\},\tag{20}$$

where

$$\tilde{\mathcal{H}}(H) := \{ \tilde{H} \in \mathbb{G}_k : \tilde{H} \ni H \}, \tag{21}$$

is defined with respect to the graph isomorphism, and $c_{\tilde{H},H} \in \mathbb{N}$ denotes the number of subgraphs in H identical to H. Note that $\tilde{\mathcal{H}}(H)$ is a finite set and \supseteq denotes being a (not necessarily induced) subgraph.

Proposition A.8. Let \mathcal{H} be a family of graphs. If for any $H \in \mathcal{H}$, there is an RNP-GNN $f_H(.;\theta)$ with recursion parameters $(r_1, r_2, \ldots, r_{\tau})$ such that $f_H \supseteq C(G; H)$, then there exists an RNP-GNN $f(.;\theta)$ with recursion parameters $(r_1, r_2, \ldots, r_{\tau})$ such that $f \supseteq \sum_{H \in \mathcal{H}} C(G; H)$.

Proof. Let $f(.;\theta)$ be a maximally expressive RNP-GNN. Note that by the definition $f \supseteq f_H$ for any $H \in \mathcal{H}$. Since \supseteq is transitive, $f \supseteq C(G;H)$ for all $H \in \mathcal{H}$, and using Proposition A.6, we conclude that $f \supseteq \sum_{H \in \mathcal{H}} C(G;H)$.

The following proposition shows that there is no difference between counting induced attributed graphs and counting induced unattributed graphs in RNP-GNNs.

Proposition A.9. Let H_0 be an unattributed connected graph. Assume that for any attributed graph H, which is constructed by adding arbitrary attributes to H_0 , there exists an RNP-GNN $f_H(.;\theta_H)$ such that $f_H \supseteq C(G;H)$, then for its unattributed counterpart H_0 , there exists an RNP-GNN $f(.;\theta)$ with the same recursion parameters as $f_H(.;\theta_H)$ such that $f \supseteq C(G;H_0)$.

Proof. If there exists an RNP-GNN $f_H(.;\theta_H)$ such that $f_H \supseteq C(G;H)$, then for a maximally expressive RNP-GNN $f(.;\theta)$ with the same recursion parameters as f_H we also have $f \supseteq C(G;H)$. Let \mathcal{H} be the set of all attributed graphs $H = (\mathcal{V}, \mathcal{E}, X) \in \mathbb{G}_k$ up to graph isomorphism, where $X \in \mathcal{X}^k$ for a countable set \mathcal{X} . Note that $\mathcal{H} = \{H_1, H_2, \ldots\}$ is a countable set. Now we write

$$C(G; H_0) = \sum_{S \subseteq [n] \atop G[S]} \mathbb{1}\{G(S) \cong H_0\}$$
(22)

$$= \sum_{\substack{S \subseteq [n] \\ |S| = k}} \sum_{i \in \mathbb{N}} \mathbb{1}\{G(S) \cong H_i\}$$
 (23)

$$= \sum_{i \in \mathbb{N}} \sum_{\substack{S \subseteq [n] \\ |S| = k}} \mathbb{1} \{ G(S) \cong H_i \}$$
 (24)

$$= \sum_{i \in \mathbb{N}} C(G; H_i). \tag{25}$$

(26)

Now using Proposition A.6 we conclude that $f \supseteq C(G; H_0)$ since $C(G; H_0)$ is always finite.

Definition A.10. Let H be a (possibly attributed) simple connected graph. For any $S \subseteq \mathcal{V}_H$ and $v \in \mathcal{V}_H$, define

$$\bar{d}_H(v;\mathcal{S}) := \max_{u \in \mathcal{S}} d(u,v). \tag{27}$$

Definition A.11. Let H be a (possibly attributed) connected simple graph with $k = \tau + 1$ vertices. A permutation of vertices, such as $(v_1, v_2, \dots, v_{\tau+1})$, is called a vertex covering sequence, with respect to a sequence $\mathbf{r} = (r_1, r_2, \dots, r_{\tau}) \in \mathbb{N}^{\tau}$, called a covering sequence, if and only if

$$\bar{d}_{H'_i}(v_i; \mathcal{S}_i) \le r_i, \tag{28}$$

for $i \in [\tau]$, where $H'_i = H(S_i)$ and $S_i = \{v_i, v_{i+1}, \dots, v_{\tau+1}\}$. Let $C_H(\mathbf{r})$ denote the set of all vertex covering sequences with respect to the covering sequence \mathbf{r} for H.

Proposition A.12. For any $G, H \in \mathbb{G}_k$, if $G \supseteq H$ (non-induced subgraph), then

$$C_H(\mathbf{r}) \subseteq C_G(\mathbf{r}),$$
 (29)

for any sequence r.

Proof. The proposition follows from the fact that the function \bar{d} is decreasing with introducing new edges.

Proposition A.13. Assume that Theorem 4.4 holds for induced-subgraph count functions. Then, it also holds for the non-induced subgraph count functions.

Proof. Assume that for a connected (attributed or unattributed) graph H, there exists an RNP-GNN with appropriate recursion parameters $f_H(.;\theta_H)$ such that $f_H \supseteq C(G;H)$, then we prove there exists an RNP-GNN $f(.;\theta)$ with the same recursion parameters as f_H such that $f \supseteq \bar{C}(G;H)$.

If there exists an RNP-GNN $f_H(.;\theta_H)$ such that $f_H \supseteq C(G;H)$, then for a maximally expressive RNP-GNN $f(.;\theta)$ with the same recursion parameters as f_H we also have $f \supseteq C(G;H)$. Note that

$$\bar{C}(G,H) = \sum_{\substack{\mathcal{S} \subseteq [n] \\ |\mathcal{S}| = k}} \bar{C}(G(\mathcal{S});H) \tag{30}$$

$$= \sum_{\substack{S \subseteq [n] \\ |G| \to h}} \sum_{\tilde{H} \in \tilde{\mathcal{H}}(H)} c_{\tilde{H},H} \times \mathbb{1}\{G(S) \cong \tilde{H}\}$$
(31)

$$= \sum_{\tilde{H} \in \tilde{\mathcal{H}}(H)} c_{\tilde{H},H} \sum_{\substack{S \subseteq [n] \\ |S| = k}} \mathbb{1} \{ G(S) \cong \tilde{H} \}$$
(32)

$$= \sum_{i \in \mathbb{N}} c_{H_i,H} \times C(G, H_i), \tag{33}$$

where $\tilde{\mathcal{H}}(H) = \{H_1, H_2, \ldots\}$. Claim 1. $f \supseteq C(G, H_i)$ for any i.

Using Proposition A.6 and Claim 1 we conclude that $f \supseteq \bar{C}(G; H)$ since $\bar{C}(G; H)$ is finite and $f \supseteq C(G, H_i)$ for any i, and the proof is complete. The missing part which we must show here is that for any H_i the sequence (r_1, r_2, \ldots, r_t) which covers H also covers H_i . This follows from Proposition A.12. We are done.

At the end of this part, let us introduce an important notation. For any attributed connected simple graph on k vertices $G = (\mathcal{V}, \mathcal{E}, X)$, let G_v^* be the resulting induced graph obtained after removing $v \in \mathcal{V}$ from G with the new attributes defined as

$$X_u^* := (X_u, \mathbb{1}\{(u, v) \in \mathcal{E}\}),\tag{34}$$

for each $u \in \mathcal{V} \setminus \{v\}$. We may also use X_u^{*v} for more clarification.

A.2 Proof of Theorem 4.4

We utilize an inductive proof on τ , which is the length of the covering sequence of H. Equivalently, due to the definition, $\tau = k - 1$, where k is the number of vertices in H. First, we note that due to Proposition A.13, without loss of generality, we can assume that H is a simple connected attributed graph and the goal is to achieve the induced-subgraph count function

via an RNP-GNN with appropriate recursion parameters. We also consider only maximally expressive networks here to prove the desired result.

Induction base. For the induction base, i.e., $\tau = 1$, H is a two-node graph. This means that we only need to count the number of a specific (attributed) edge in the given graph G. Note that in this case we apply an RNP-GNN with recursion parameter $r_1 \ge 1$. Denote the two attributes of the vertices in H by $X_1^H, X_2^H \in \mathcal{X}$. The output of an RNP-GNN $f(.;\theta)$ is

$$f(G;\theta) = \phi(\{\{\psi(X_v^G, \varphi(\{\{X_u^{*v} : u \in \mathcal{N}_{r_1}(v)\}\})\}) : v \in [n]\}\}), \tag{35}$$

where we assume that $f(.;\theta)$ is maximally expressive. The goal is to show that $f \supseteq C(G;H)$. Using the transitivity of \supseteq , we only need to choose appropriate ϕ, ψ, φ to achieve $\hat{f} = C(G;H)$ as the final representation. Let

$$\phi(\{\!\!\{z_v : v \in [n]\}\!\!\}) := \frac{1}{2 + 2 \times \mathbb{1}\{X_1^H = X_2^H\}} \sum_{i=1}^n z_i$$
(36)

$$\psi(X,(z,z')) := z \times \mathbb{1}\{X = X_1^H\} + z' \times \mathbb{1}\{X = X_2^H\}$$
(37)

$$\varphi(\{\!\!\{z_u : u \in [n']\}\!\!\}) := \Big(\sum_{i=1}^{n'} \mathbb{1}\{z_u = (X_2^H, 1)\}, \sum_{i=1}^{n'} \mathbb{1}\{z_u = (X_1^H, 1)\}\Big). \tag{38}$$

Then, a simple computation shows that

$$\hat{f}(G;\theta) = \phi(\{\!\!\{ \psi(X_v^G, \varphi(\{\!\!\{ X_u^{*v} : u \in \mathcal{N}_{r_1}(v) \}\!\!\})) : v \in [n] \}\!\!\}), \tag{39}$$

$$=C(G;H). (40)$$

Since $\hat{f}(.;\theta)$ is an RNP-GNN with recursion parameter r_1 and for any maximally expressive RNP-GNN $f(.;\theta)$ with the same recursion parameter as \hat{f} we have $f \supseteq \hat{f}$ and $\hat{f} \supseteq C(G;H)$, we conclude that $f \supseteq C(G;H)$ and this completes the proof.

Induction step. Assume that the desired result holds for $\tau - 1$ ($\tau \ge 2$). We show that it also holds for τ . Let us first define

$$\mathcal{H}^* := \{ H_{v_1}^* : \exists v_2, \dots, v_\tau \in [k] : (v_1, v_2, \dots, v_\tau) \in \mathcal{C}_H(\mathbf{r}) \}$$
(41)

$$c^*(H^0) := \mathbb{1}\{H^0 \in \mathcal{H}^*\} \times \#\{v \in [k] : H_v^* \cong H^0\},\tag{42}$$

where H_v^* means the induced subgraph after removing a node, with new attributes (see A.1). Note that $\mathcal{H}^* \neq \emptyset$ by the assumption. Let

$$\|\mathcal{H}^*\| := \sum_{H^0 \in \mathcal{U}^*} c^*(H^0). \tag{43}$$

For all $H^0 \in \mathcal{H}^*$, using the induction hypothesis, there is a (universal) RNP-GNN $\hat{f}(.;\hat{\theta})$ with recursion parameters $(r_2,r_3,\ldots,r_{\tau})$ such that $\hat{f} \supseteq C(G;H^0)$. Using Proposition A.6 we conclude

$$\hat{f} \supseteq \sum_{u \in [k]: H_u^* \in \mathcal{H}^*} C(G; H_u^*). \tag{44}$$

Define a maximally expressive RNP-GNN with the recursion parameters $(r_1, r_2, \dots, r_{\tau})$ as follows:

$$f(G;\theta) = \phi(\{\{\psi(X_v^G, \hat{f}(G^*(\mathcal{N}_{r_1}(v)); \hat{\theta})\}) : v \in [n]\}\}).$$
(45)

Similar to the proof for $\tau = 1$, here we only need to propose a (not necessarily maximally expressive) RNP-GNN which achieves the function C(G; H).

Let us define

$$f_{H_u^*}(G;\theta) := \phi(\{\!\!\{\psi_{H_u^*}(X_v^G, \xi \circ \hat{f}(G^*(\mathcal{N}_{r_1}(v)); \hat{\theta})) : v \in [n]\}\!\!\}), \tag{46}$$

where

$$\phi(\{\!\!\{z_v : v \in [n]\}\!\!\}) := \frac{1}{\|\mathcal{H}^*\|} \sum_{i=1}^n z_i \tag{47}$$

$$\psi_{H^*}(X,z) := z \times \mathbb{1}\{X = X_u^H\},\tag{48}$$

(49)

and $\xi \circ \hat{f} = C(G; H_u^*)$. Note that the existence of such function ξ is guaranteed due to Proposition A.3. Now we write

$$\|\mathcal{H}^*\| \times C(G; H) = \|\mathcal{H}^*\| \sum_{S \subseteq [n]} \mathbb{1}\{G(S) \cong H\}$$
 (50)

$$= \sum_{S \subseteq [n]} \sum_{v \in S} \mathbb{1}\{\exists u \in [k] : (G(S \setminus \{v\}))_v^* \cong H_u^* \in \mathcal{H}^* \wedge X_v^G = X_u^H\}$$

$$(51)$$

$$= \sum_{v \in [n]} \sum_{v \in S \subseteq [n]} \mathbb{1} \{ \exists u \in [k] : (G(S \setminus \{v\}))_v^* \cong H_u^* \in \mathcal{H}^* \land X_v^G = X_u^H \}$$
 (52)

$$= \sum_{v \in [n]} \sum_{v \in S \subseteq \mathcal{N}_{r_1}(v)} \mathbb{1}\{\exists u \in [k] : (G(S \setminus \{v\}))_v^* \cong H_u^* \in \mathcal{H}^* \land X_v^G = X_u^H\}$$
 (53)

$$= \sum_{v \in [n]} \sum_{v \in S \subseteq \mathcal{N}_{r_1}(v)} \sum_{u \in [k]: H_u^* \in \mathcal{H}^*} \mathbb{1}\{(G(S \setminus \{v\}))_v^* \cong H_u^*\} \mathbb{1}\{X_v^G = X_u^H\}$$
 (54)

$$= \sum_{v \in [n]} \sum_{u \in [k]: H_u^* \in \mathcal{H}^*} C(G^*(\mathcal{N}_{r_1}(v)); H_u^*) \times \mathbb{1}\{X_v^G = X_u^H\},$$
(55)

which means that

$$\sum_{u \in [k]: H_u^* \in \mathcal{H}^*} f_{H_u^*}(G; \theta) \supseteq C(G; H). \tag{56}$$

However, for a maximally expressive RNP-GNN $f(.;\theta)$ we know that $f \supseteq f_{H_u^*}$ for all $H_u^* \in \mathcal{H}$ and this means that $f \supseteq C(G;H)$. The proof is thus complete.

B PROOF OF THEOREM 4.6

For any attributed graph H on r nodes (not necessarily connected) we claim that RNP-GNNs can count them. Claim 2. Let $f(.;\theta): \mathbb{G}_n \to \mathbb{R}^d$ be a maximally expressive RNP-GNN with recursion parameters $(r-1,r-2,\ldots,1)$. Then, $f \supseteq C(G;H)$.

Now consider the function

$$\ell(G) = \phi(\{ \{ \psi(G(S)) : S \subseteq \mathcal{V}, |S| \le r \} \}). \tag{57}$$

We claim that $f \supseteq \ell$ (f is defined in the previous claim) and this completes the proof according to Proposition A.3.

To prove the claim, assume that $f(G_1) = f(G_2)$. Then, we conclude that $C(G_1; H) = C(G_2; H)$ for any attributed H (not necessarily connected) with r vertices. Now, we have

$$\ell(G) = \phi(\{ \psi(G(S)) : S \subset \mathcal{V}, |S| < r \}) \tag{58}$$

$$= \phi(\{\!\!\{\psi(H) : H \in \mathbb{G}_r, \text{ the multiplicity of } H \text{ is } C(G; H)\}\!\!\}), \tag{59}$$

which shows that $\ell(G_1) = \ell(G_2)$.

Proof of Claim 2. To prove the claim, we use an induction on the number of connected components c_H of graph H. If H is connected, i.e., $c_H = 1$, then according to Theorem 4.4, we know that $f \supseteq C(G; H)$.

Now assume that the claim holds for $c_H=c-1\geq 1$. We show that it also holds for $c_H=c$. Let H_1,H_2,\ldots,H_c denote the connected components of H. Also assume that $H_i\not\cong H_j$ for all $i\neq j$. We will relax this assumption later. Let us define

$$\mathcal{A}_G := \{ (\mathcal{S}_1, \mathcal{S}_2, \dots, \mathcal{S}_c) | \forall i \in [c] : \mathcal{S}_i \subset [n] \land G(\mathcal{S}_i) \cong H_i \}. \tag{60}$$

Note that we can write

$$|\mathcal{A}_{G}| = \prod_{i=1}^{c} C(G; H_{i})$$

$$= C(G; H) + \sum_{j=1}^{\infty} c'_{j} C(G; H'_{j}),$$
(62)

$$= C(G; H) + \sum_{j=1}^{\infty} c'_j C(G; H'_j), \tag{62}$$

where H'_1, H'_2, \ldots are all non-isomorphic graphs obtained by adding edges (at least one edge) between c graphs H_1, H_2, \dots, H_c , or contracting a number of vertices of them. The constants c_i are just used to remove the effect of multiple counting due to the symmetry. Now, since for any H_i , H'_i the number of connected components is strictly less that c, using the induction, we have $f \supseteq C(G; H_i)$ and $f \supseteq C(G; H'_i)$ for all j and all $i \in [c]$. According to Proposition A.6, we conclude that $f \supseteq C(G; H)$ and this completes the proof. Also, if H_i , $i \in [c]$, are not pairwise non-isomorphic, then we can use $\alpha C(G; H)$ in above equation instead of C(G; H), where $\alpha > 0$ removes the effect of multiple counting by symmetry. The proof is thus complete.

PROOF OF THEOREM 4.7 \mathbf{C}

To prove Theorem 4.7, we need to bound the number of node updates required for an RNP-GNN with recursion parameters (r_1, r_2, \dots, r_t) . First of all, we have n variables used for the final representations of vertices. For each vertex $v_1 \in \mathcal{V}$, we explore the local neighborhood $\mathcal{N}_{r_1}(v_1)$ and apply a new RNP-GNN network to that neighborhood. In other words, for the second step we need to update $|\mathcal{N}_{r_1}(v_1)|$ nodes. Similarly, for the ith step of the algorithm we have as most

$$\lambda_i := \max_{\substack{v_1 \in [n] \\ v_j \in [i-1]}} \max_{\substack{v_{j+1} \in \mathcal{N}_{r_j}(v_j) \\ \forall j \in [i-1]}} |\mathcal{N}_{r_1}(v_1) \cap \mathcal{N}_{r_2}(v_2) \cap \mathcal{N}_{r_3}(v_3) \dots \cap \mathcal{N}_{r_i}(v_i)|, \tag{63}$$

updates. Therefore, we can bound the number of node updates as

$$n \times \prod_{i=1}^{\tau} \lambda_i. \tag{64}$$

Since λ_i is decreasing in i, we simply conclude the desired result.

D **PROOF OF THEOREM 6.1**

Let K_k denote the complete graph on k vertices.

Claim 3. For any $k, n \in \mathbb{N}$, such that n is sufficiently large,

$$\left| \left\{ C(G; K_k) : G \in \mathbb{G}_n \right\} \right| \ge \frac{(cn/(k\log(n/k)) - k)^k}{k!} = \tilde{\Omega}(n^k), \tag{65}$$

where c is a constant which does not depend on k, n.

In particular, we claim that the number of different values that $C(G; K_k)$ can take is n^k , up to poly-logarithmic factors.

To prove the theorem, we use the above claim. Consider a class of (s,t)-good graph representations $f(.;\theta)$ which can count any substructure on k vertices. As a result, $f \supseteq C(G; K_k)$ for an appropriate parametrization θ . By the definition, f(.) must take at least $|\{C(G;K_k):G\in\mathbb{G}_n\}|$ different values, i.e.,

$$\left| \left\{ f(G; \theta) : G \in \mathbb{G}_n \right\} \right| \ge \left| \left\{ C(G; K_k) : G \in \mathbb{G}_n \right\} \right|. \tag{66}$$

Also,

$$\left| \left\{ f(G; \theta) : G \in \mathbb{G}_n \right\} \right| \le \left| \left\{ \left\{ \psi(G_i) : i \in [t] \right\} \right\} : G \in \mathbb{G}_n \right\} \right|, \tag{67}$$

where $(G_1, G_2, \dots, G_t) = \Xi(G)$. But, ψ can take only s values. Therefore, we have

$$\left| \left\{ C(G; K_k) : G \in \mathbb{G}_n \right\} \right| \le \left| \left\{ f(G; \theta) : G \in \mathbb{G}_n \right\} \right| \tag{68}$$

$$\leq \left| \left\{ \left\{ \left\{ \psi(G_i) : i \in [t] \right\} : G \in \mathbb{G}_n \right\} \right| \tag{69}$$

$$\leq \left| \left\{ \left\{ \left\{ \alpha_i : i \in [t] \right\} : \forall i \in [t] : \alpha_i \in [s] \right\} \right| \tag{70}$$

$$\leq (t+1)^{s-1}.$$
 (71)

As a result, $(t+1)^{s-1} = \tilde{\Omega}(n^k)$ or $t = \tilde{\Omega}(n^{\frac{k}{s-1}})$. To complete the proof, we only need to prove the claim.

Proof of Claim 3. Let p_1, p_2, \ldots, p_m be distinct prime numbers less than n/k. Using the prime number theorem, we know that $\lim_{n\to\infty}\frac{m}{n/(k\log(n/k))}=1$. In particular, we can choose n large enough to ensure $cn/(k\log(n/k))< m$ for any constant c<1.

For any $\mathcal{B} = \{b_1, b_2, \dots, b_k\} \subseteq [m]$, define $G_{\mathcal{B}}$ as a graph on n vertices such that $\mathcal{V}_{G_{\mathcal{B}}} = V_0 \sqcup (\sqcup_{i \in [k]} \mathcal{V}_i)$, and $|\mathcal{V}_i| = p_{b_i}$. Also,

$$e = (u, v) \in G_{\mathcal{B}} \iff \exists i, j \in [m], i \neq j : u \in \mathcal{V}_i \& v \in \mathcal{V}_j. \tag{72}$$

The graph $G_{\mathcal{B}}$ is well-defined since $\sum_{i=1}^{k} p_{b_i} \leq k \times n/k = n$. Note that $C(G_{\mathcal{B}}; K_k) = \prod_{i=1}^{k} p_{b_i}$. Also, since $p_i, i \in [m]$, are prime numbers, there is a unique bijection

$$\mathcal{B} \stackrel{\varphi}{\longleftrightarrow} C(G_{\mathcal{B}}; K_k). \tag{73}$$

Therefore,

$$\left| \left\{ C(G; K_k) : G \in \mathbb{G}_n \right\} \right| \ge \left| \left\{ C(G_{\mathcal{B}}; K_k) : \mathcal{B} \subseteq [m], |\mathcal{B}| = k \right\} \right| \tag{74}$$

$$= \binom{m}{k} \tag{75}$$

$$\geq \frac{(m-k)^k}{k!} \tag{76}$$

$$\geq \frac{(cn/(k\log(n/k)) - k)^k}{k!}. (77)$$

E COMPUTING A COVERING SEQUENCE

As we explained in the context of Theorem 4.4, we need a covering sequence (or an upper bound to that) to design an RNP-GNN network that can count a given substructure. A covering sequence can be constructed from a spanning tree of the graph.

For reducing complexity, it is desirable to have a covering sequence with minimum r_1 (Theorem 4.7). Here, we suggest an algorithm for obtaining such a covering sequence, shown in Algorithm 2. For obtaining merely an aribtrary covering sequence, one can compute any minimum spanning tree (MST), and then proceed as with the MST in Algorithm 2.

Given an MST, we build a vertex covering sequence by iteratively removing a leaf v_i from the tree and adding the respective node v_i to the sequence. This ensures that, at any point, the remaining graph is connected. At position i corresponding to v_i , the covering sequence contains the maximum distance v_i of v_i to any node in the remaining graph, or an upper bound on that. For efficiency, an upper bound on the distance can be computed in the tree.

To minimize $r_1 = \max_{u \in \mathcal{V}} d(u, v_1)$, we need to ensure that a node in $\arg\min_{v \in \mathcal{V}} \max_{u \in \mathcal{V}} d(u, v)$ is a leaf in the spanning tree. Hence, we first compute $\max_{u \in \mathcal{V}} d(u, v)$ for all nodes v, e.g., by running All-Pairs-Shortest-Paths (APSP) (Kleinberg and Tardos, 2006), and sort them in increasing order by this distance. Going down this list, we try whether it is possible to use the respective node as v_1 , and stop when we find one.

Say v^* is the current node in the list. To compute a spanning tree where v^* is a leaf, we assign a large weight to all the edges adjacent to v^* , and a very low weight to all other edges. If there exists such a tree, running an MST with the assigned weights will find one. Then, we use v^* as v_1 in the vertex covering sequence. This algorithm runs in polynomial time.

Algorithm 2 Computing a covering sequence with minimum r_1

```
Input: H = (\mathcal{V}, \mathcal{E}, X) where \mathcal{V} = [\tau + 1]
Output: A minimal covering sequence (r_1, r_2, \dots, r_{\tau}), and its corresponding vertex covering sequence (v_1, v_2, \dots, v_{\tau+1})
   For any u, v \in \mathcal{V}, compute d(u, v) using APSP
   (u_1, u_2, \dots, u_{\tau+1}) \leftarrow all the vertices sorted increasingly in s(v) := \max_{u \in \mathcal{V}} d(u, v)
   for i = 1 to \tau + 1 do
      Set edge weights w(u, v) = 1 + \tau \times \mathbb{1}\{u = u_i \lor v = u_i\} for all (u, v) \in \mathcal{E}
      H_T \leftarrow the MST of H with weights w
      if u_i is a leaf in H_T then
         v_1 \leftarrow u_i
         r_1 \leftarrow s(u_i)
         break
      end if
   end for
   for i = 2 to t + 1 do
      v_i \leftarrow one of the leaves of H_T
      r_i \leftarrow \max_{u \in \mathcal{V}_{H_T}} d(u, v_i)
      H_T \leftarrow H_T after removing v_i
   end for
   return (r_1, r_2, ..., r_{\tau}) and (v_1, v_2, ..., v_{t+1})
```

F EXPERIMENTAL DETAILS

F.1 Dataset and Task Details

For the counting experiments, we follow the setup of Chen et al. (2020). There are two datasets: one consisting of 5000 Erdős-Renyi graphs (Erdos et al., 1960) and one consisting of 5000 noisy random regular graphs (Steger and Wormald, 1999). Each Erdős-Renyi graph has 10 nodes, and each random regular graph has either 10, 15, 20, or 30 nodes. Also, n random edges are deleted from each random regular graph, where n is the number of nodes.

For the experiments on distinguishing non-isomorphic graphs, we use the EXP dataset (Abboud et al., 2021). This dataset consists of 600 pairs of graphs (so 1200 graphs in total), where each pair is 1-WL equivalent but distinguishable by 3-WL, and each pair contains one graph that represents a satisfiable formula and one graph that represents an unsatisfiable formula. We report the mean and standard deviation across 10 cross-validation folds.

F.2 RNP-GNN Implementation Details

Here, we detail some specific design choices we make in implementing our RNP-GNN model. Most embeddings are computed in \mathbb{R}^d for some fixed hidden dimension d. The input node features are first embedded in \mathbb{R}^d by an initial linear layer. Then RNP layers are applied to compute node representations. Finally, a sum pooling across nodes followed by a final MLP is used to compute a graph-level output.

An RNP layer for $r=(r_1,\ldots,r_t)$ is implemented as follows. Note that the input node features to this layer are in \mathbb{R}^d due to our initial linear layer. Also, note that we concatenate an extra feature dimension due to the augmented indicator feature at each recursion step. To align these feature dimensions, for $l \in [t]$, we parameterize the l-th GIN (Xu et al., 2019) by a feedforward neural network $\mathrm{MLP}^{(l)}: \mathbb{R}^{d+l} \to \mathbb{R}^{d+l-1}$. For instance, the last GIN has a feedforward network $\mathrm{MLP}^{(t)}: \mathbb{R}^{d+t} \to \mathbb{R}^{d+t-1}$, because after t levels of recursion we have augmented t features. Dropout and nonlinear activation functions are only applied in the MLPs.

F.3 Hyperparameters

For all baseline models, we take the results from other papers. Thus, for the counting experiments the configurations for the baseline models are from Chen et al. (2020), while for the EXP experiments the configurations for the baseline models are from Abboud et al. (2021).

RNP-GNN hyperparameters. For all experiments we ran random search over hyperparameters. In all cases we used

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the Adam optimizer with initial learning rate in $\{.01,.001,.0001,.0005\}$. We train for 100 epochs with a batch size in $\{16,32,128\}$. The number of stacked RNP-GNNs for computing node representations is in $\{1,2\}$. We use a dropout ratio in $\{0,.1,.5\}$. The recursion parameters used varies for each task. We used two layers for each MLP used in the aggregation function. Also, the graph-level output obtained after sum-pooling across nodes is computed by a two layer MLP.

Specifically for the counting experiments, the number of hidden dimensions is searched in $\{16, 32, 64\}$. For all tasks we used $r_1 = 1$. We use ReLU activations in the MLPs. We either decay the learning rate by half every 25, 50, or ∞ epochs (where ∞ means never decaying).

For the EXP experiments, the number of hidden dimensions is searched in $\{8, 16, 32, 64\}$. We use either ELU or ReLU activations in the MLPs. We decay the learning rate by half at the 50th epoch. The recursion parameters are r = (2, 1).